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# Asset Allocation Agenda

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**Tuesday, 13 March 2018**

**Hathaway Building, 2300 Capitol Avenue**

**A&I Auditorium: Located in the Basement**

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**08.30am – Finish  
(it is anticipated  
the meeting could  
proceed into the  
afternoon)**

Morning Session – The following will be addressed:

- Introduction
  - 2018 Capital Markets Assumptions
  - Review of Individual Investment Pools
  - Permanent Funds
    - Asset Allocation: Total Return Focus
      - Permanent Mineral Trust Fund, Permanent Land Fund, University Permanent Land Fund, Hathaway Scholarship Fund
    - Asset Allocation: Income Focus
      - Common School Permanent Land Fund and Excellence in Higher Education Endowment Fund
      - Risk Analysis (for each investment pool)
      - Intergenerational Equity Analysis
  - State Agency Pool
  - Workers' Compensation Fund
  - Pool A Investment Account
  - Asset Class Implementation – Priorities and Next Steps
  - FoI Platform Discussion
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